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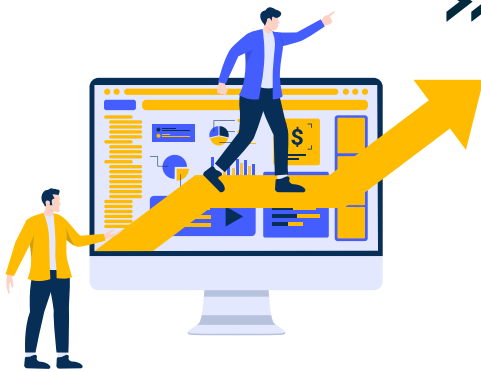
We know your investment needs
AMFI registered mutual fund distributor

Sep 2025

>>> NEWSLETTER

KNOWLEDGE INITIATIVE

>>> 1. India's Resilience - Beyond Volatility:



India's growth story is powered by key drivers—GST 2.0 boosting demand, resilient consumption despite tariffs, and expanding global trade ties. With reforms injecting liquidity and diversified markets reducing risks, the economy is well-positioned for sustained growth. For investors, disciplined SIPs remain a smart way to participate in these long-term opportunities.

2. Systematic Transfer Plan during Volatile Markets: <<<

During volatile markets, timing equity entry and exit is difficult. A Systematic Transfer Plan (STP) helps investors move money gradually from debt to equity, ensuring disciplined allocation without the stress of market timing. This systematic approach makes STPs a reliable tool to manage risk and capture long-term growth opportunities even in uncertain conditions.



>>> 3. LIST OF TOP MUTUAL FUNDS

Check the best performing mutual funds in their respective categories





1. India's Resilience - Beyond Volatility:

Global markets are currently navigating uncertainty with trade disputes, tariff impositions, and geopolitical tensions making headlines. Yet, the Indian economy continues to stand out as a beacon of stability and growth. Supported by structural reforms, robust domestic consumption, and increasing investor confidence, India's resilience reinforces why long-term investors should stay the course.

With strong domestic demand, structural reforms, and steady investor confidence, India continues to demonstrate resilience even amid global turbulence.

Key Drivers of India's Growth Story

➤ **GST 2.0: Boosting Demand:**

Announced on August 15, GST 2.0 simplifies taxes into just two slabs (5% & 18%, with 40% for luxury goods). Nearly all 12% items shift to 5% and most 28% items to 18%. SBI Research expects this, along with income-tax cuts, to inject ₹5.3 lakh crore (~1.6% of GDP) into the economy. Key sectors like autos, FMCG, cement, and durables are set for a consumption-led uplift.

Investor Lens: Lower taxes mean stronger earnings and long-term support for equity investments.

➤ **India's Resilience Amid Tariffs:**

Even with steep U.S. tariffs, India grew 6.5% in FY2025 (7.4% in Q4). With ~60% of GDP from consumption and inflation at an 8-year low (1.5%), rural and urban demand remain strong. Analysts suggest GST reforms could offset tariff impact, adding ~0.6% to growth.

Investor Lens: A consumption-driven model continues to be India's growth backbone.

➤ **Expanding Global Reach:**

India is reducing reliance on the U.S. with FTAs signed with the UAE, Australia, and EFTA nations, and talks underway with the UK, EU, and Canada. Export focus is shifting to Middle East, Africa, and Southeast Asia, diversifying markets and reducing vulnerability.

Investor Lens: Diversified trade ties strengthen resilience and long-term growth prospects.

What Should Investors do?

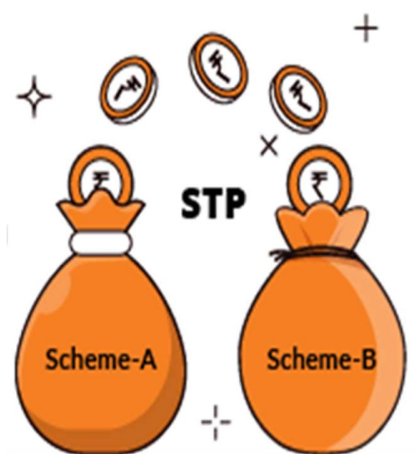
SIPs: Steady in Volatility:

SIPs let investors ride out volatility with rupee-cost averaging and compounding benefits. They remain one of the smartest ways to participate in India's growth story.

Action Point: Stay disciplined with SIPs to build long-term wealth.

While global tariffs may shift trade balances, India's fundamentals remain intact. Supportive reforms, resilient consumption, and expanding trade links make India a compelling destination for **long-term investors**.

Ready to align your investments with India's growth drivers? Get in touch with us at mail@netbrokers.co.in to start or step up your SIPs today.



2. Systematic Transfer Plan during Volatile Markets:

In the short term, equity markets are volatile. This makes predicting the correct entry and exit points in equity markets quite challenging. Hence, “**Systematic Transfer Plan**” (STP) is one investment route that could ensure that your money gets invested systematically without the worry of accurately timing the markets.

A Systematic Transfer Plan (STP) is a variant of a Systematic Investment Plan (SIP) which is one of the best risk mitigation strategies in the volatile market.

Use STP To Your Advantage In Volatile Market

Systematic Transfer Plan(STP)



Benefits OF STP

- Gain steady growth through rupee-cost averaging
- Defends against market volatility
- Better growth potential through power of compounding
- Helps in strategic asset allocation and rebalancing
- Helps manage risk more efficiently

It is smart investing tool that helps you to transfer specific amounts at regular intervals from one lumpsum investment into another mutual fund scheme in the same fund house. It helps to minimize the effects of market volatility on your investments and also gives you an opportunity to generate better growth over the long term.

STP Example:

An investor has a corpus of Rs. 20 lakhs lumpsum- but the investor does not want to invest a lumpsum in equity funds as the markets are volatile. Therefore, he/she invests the entire Twenty lakhs in short term debt funds, which are relatively less volatile. Then, he/she can set up an STP for the fund, where money from her debt funds can be transferred into chosen equity funds at regular intervals.

STPs can only be set up with Mutual Fund Schemes from the same Fund House. The investor can choose to set up an STP with two or more schemes within one fund house. Investor should check for any exit load in the debt fund where the lumpsum has been invested.

When equity markets are uncertain, a **Systematic Transfer Plan** could be a useful investment path which could help achieve your long-term goals – as it may help you to mitigate risk of capital erosion due to unfavorable market timing, get in touch with us at mail@netbrokers.co.in to know more.

3. LIST OF TOP MUTUAL FUNDS

Check the best performing funds in their respective categories.

CATEGORY	TOP SCHEMES
LARGE CAP	ICICI Pru Large Cap Fund Nippon India Large Cap Fund
LARGE AND MID CAP	Franklin India Opportunities Fund Whiteoak Capital Large & Mid Cap Fund
FLEXI CAP	Whiteoak Capital Flexi Cap Fund Parag Parikh Flexi Cap Fund
MULTI CAP	Nippon India Multi Cap Fund Kotak Multi Cap Fund
FOCUSED	SBI Focused Equity Fund Invesco India Focused Equity Fund
MID CAP	Motilal Oswal Midcap Fund WhiteOak Capital Mid Cap Fund
SMALL CAP	Bandhan Small Cap Fund Franklin India Smaller Companies Fund
ELSS	DSP ELSS Tax Saver Fund Motilal Oswal ELSS Tax Saver Fund
HYBRID AGGRESSIVE	DSP Aggressive Hybrid Fund SBI Equity Hybrid Fund
BALANCED ADVANTAGE FUND	DSP Dynamic Asset Allocation Fund WhiteOak Capital Balanced Advantage Fund
MULTI ASSET FUND	WhiteOak Capital Multi Asset Allocation Fund DSP Multi Asset Allocation Fund

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