



net brokers

We know your investment needs

AMFI registered mutual fund distributor

June 2025

>>> NEWSLETTER

KNOWLEDGE INITIATIVE



>>> 1. SIP for your child: A gift that grows with them

Starting a SIP early in your child's life is one of the most thoughtful financial gifts you can give. It harnesses the power of compounding to build a substantial corpus over time, supporting future needs like education or career goals.

Small, consistent investments today can grow into a legacy tomorrow—making SIPs a smart and meaningful way to secure your child's tomorrow.

2. Financial wellness: <<< The yoga for wealth:

Just like yoga brings balance and discipline to the body and mind, financial wellness brings structure and peace to your money life. It involves consistent practices such as budgeting, investing through Systematic Investment Plans (SIPs), diversifying assets, and securing your future with insurance.

When done mindfully, financial planning becomes a lifelong habit that builds wealth and brings peace of mind.



>>> 3. LIST OF TOP MUTUAL FUNDS

Check the best performing mutual funds in their respective categories



1. SIP for your child - A gift that grows with them:

This summer, while you plan fun trips and family time, also plan something that will last much longer – a financial head start for your child.

“Because their dreams deserve disciplined planning.”

A Systematic Investment Plan (SIP) is more than just a financial product—it's a nurturing tool that grows alongside your child. Whether it's for higher education, skill development abroad, or future independence, starting early can create a solid financial foundation.

Why SIP for Your Child?

- ✓ Long-term compounding = large corpus with small investments
- ✓ Instills financial discipline in the family
- ✓ Helps meet rising education costs and future aspirations
- ✓ Flexible and tax-efficient (ELSS options available)

A SIP in your child's name can be the most thoughtful and forward-looking gift you'll ever give.

Small SIPs Can Grow Big Over Time:

Children's futures often involve large financial milestones—such as higher education, international studies, or even early-stage entrepreneurship. These goals can seem daunting when looked at as a lump sum. But by starting a monthly SIP early in your child's life, you spread the investment burden over time and allow your money to grow steadily.

Here's how investing early in your child's life helps beat inflation and ensures future-ready funds:

SIP Amount	SIP Period (Yrs)					
	5 Yrs	7 Yrs	10 Yrs	12 Yrs	15 Yrs	18 Yrs
₹10,000	₹8,24,865	₹13,19,791	₹23,23,392	₹32,22,523	₹50,45,761	₹76,54,392
₹15,000	₹12,37,295	₹19,79,686	₹34,85,086	₹48,33,784	₹75,68,641	₹1,14,81,590
₹20,000	₹16,49,727	₹26,39,581	₹46,46,783	₹64,45,043	₹1,00,91,521	₹1,53,08,785
₹25,000	₹20,62,159	₹32,99,476	₹58,08,478	₹80,56,304	₹1,26,14,401	₹1,91,35,982
₹50,000	₹41,24,318	₹65,98,951	₹1,16,16,955	₹1,61,12,610	₹2,52,28,801	₹3,82,71,963

Assuming CAGR of 12% on equity mutual fund investments.

A Smart and Thoughtful Gift: Instead of expensive toys or one-time gifts, an SIP in your child's name can become a financial legacy. It grows quietly in the background—until one day, it funds their dreams. That's the power of small, steady investing.

Start today. The sooner you begin, the bigger the benefit. Whether it's ₹5,000 or ₹50,000 a month, every SIP counts. Our team at **Net Brokers** is here to guide you through with informed insights, personalized investment strategies, and the right investment solutions. Call us today!



2. Financial wellness - The yoga for wealth:

Just as yoga harmonizes the body, mind, and spirit, **financial wellness** brings harmony to your wealth, goals, and peace of mind. This year's **International Yoga Day**, let's take a mindful pause—not just for physical health but for financial clarity too.

Yoga is not a one-time act; it's a way of life. Similarly, financial wellness is not a destination—it's a lifelong journey of discipline, flexibility, balance, and inner peace. Through small, consistent actions, you build not only strength in your body but resilience in your finances.

Financial Wellness Framework: Your Wealth Yoga Mat

Yoga Principle	Financial Equivalent	Benefit
Regular Practice	Systematic Investment Plans (SIPs)	Builds discipline and consistent wealth creation over time.
Balance & Alignment	Asset Allocation	Ensures your portfolio is aligned with your risk appetite and goals.
Flexibility	Portfolio Diversification	Helps adapt to changing market dynamics and life stages.
Mindfulness & Discipline	Budgeting & Expense Control	Keeps you grounded and focused on what truly matters.
Inner Peace	Emergency Fund & Insurance	Provides protection against financial disruptions and uncertainties.

Just as skipping yoga weakens your core, ignoring these pillars can weaken your financial stability. These financial asanas must be practiced regularly.

"Financial wellness is not a one-time event. It's a disciplined, evolving lifestyle—just like yoga."

Financial Strength Over Time – The SIP Stretch:

Let's see how consistent SIPs can build a strong financial foundation over the years, just like yoga improves physical flexibility and strength:

SIP Tenure	Monthly SIP Amount (₹)	Corpus @ 12% CAGR
10 Years	₹1 Lakh	₹2.3 Cr
15 Years	₹1 Lakh	₹5.0 Cr
20 Years	₹1 Lakh	₹9.9 Cr

These examples reflect the power of compounding—the financial equivalent of deep breathing in yoga. You may not feel the difference on day one, but over time, it transforms your financial posture.

"Yoga strengthens your core. SIPs strengthen your corpus."

Whether you're nurturing your child's future or working toward your own retirement, SIPs act like daily asanas—they require consistency, mindfulness, and intention. Reach out to us at mail@netbrokers.co.in for professional guidance and support.

3. LIST OF TOP MUTUAL FUNDS

Check the best performing funds in their respective categories.

CATEGORY	TOP SCHEMES
LARGE CAP	ICICI Prudential Bluechip Fund Nippon India Large Cap Fund
LARGE AND MID CAP	Franklin India Opportunities Fund WhiteOak Capital Large & Mid Cap Fund
FLEXI CAP	WhiteOak Capital Flexi Cap Fund Parag Parikh Flexi Cap Fund
MULTI CAP	Nippon India Multi Cap Fund Kotak Multi Cap Fund
FOCUSED	SBI Focused Equity Fund Invesco India Focused Equity Fund
MID CAP	Motilal Oswal Midcap Fund WhiteOak Capital Mid Cap Fund
SMALL CAP	Bandhan Small Cap Fund Franklin India Smaller Companies Fund
ELSS	DSP ELSS Tax Saver Fund Motilal Oswal ELSS Tax Saver Fund
HYBRID AGGRESSIVE	DSP Aggressive Hybrid Fund SBI Equity Hybrid Fund
BALANCED ADVANTAGE FUND	DSP Dynamic Asset Allocation Fund Parag Parikh Dynamic Asset Allocation Fund
MULTI ASSET FUND	WhiteOak Capital Multi Asset Allocation Fund DSP Multi Asset Allocation Fund

Download [Net Brokers App](#) for smart investment experience. Available for both Android & Apple devices.



Net Brokers Private Limited

Office: 309, 3rd Floor, DLF Avenue, Saket, New Delhi -110017

Telephone: +91-11-41520298, +91-11-41720222, **Mobile:** +91-9811264927.

E-mail: mail@netbrokers.co.in

Disclaimer: Net Brokers has taken due care and caution in presenting factually correct data contained herein above. While Net Brokers has made every effort to ensure that the information/data being provided is accurate, Net Brokers does not guarantee the accuracy, adequacy or completeness of any data/information in the publication and the same is meant for the use of receipt and not for circulation. Readers are advised to satisfy themselves about the merit details of each investment scheme, before taking any investment decision. Net Brokers shall not be held liable for any consequences, legal or otherwise, arising out of use of any such information/data and further states that it has no financial liability whatsoever to the recipient/readers of this publication. Neither Net Broker nor any its directors/employees/ repetitive accept any liability for any direct or consequential loss arising from the use of data/information contained in the publications or any information/data generated from the publication. Nothing contained in the publication shall or be deemed to constitute a recommendation or any an invitation or solicitation for any product or service. Any dispute arising in future shall be, subject to the Court(S) at Delhi. Readers are advised to go through the respective product brochure/offer documents before making any